

# **FACILITATING RISK MITIGATION IN CANADA...**

## AN INTRODUCTION

C-R.I.S.K. Corporation ("C-RISK" or "SPIV!CA") is a Canadian federally incorporated entity that received its charter in August 2004. C-RISK is the securitisation vehicle of Economic Reform Corporation that has been mandated to undertake all tasks and measures that must be undertaken prior to and during a project to prevent possible loss of funds, materials, equipment, goods, and services — regardless of whether insurance policies are taken out or not in and through (1) secured project investment vehicles and/or (2) special purpose infrastructure vehicles.

The Corporation is formed to undertake Canadian risk investment securitisation, risk management, risk mitigation and transfer, and risk coverage. It may enhance, supplement, supply, collaborate, and cooperate with Canadian Crown Corporations, insurers and reinsurers, underwriters and financial institutions, and development banks to encourage private investors, institutions and governments to pool funds, assets and alike, in order to further economic developments in host countries.





## **C-RISK Capabilities**

C-RISK capabilities are reinforced with the knowledge and fact that its QACT, Servicers Canada, Canadian Commercial Corporation and/or its equivalent entity stands ready and willing to act as the prime contractor for, and on behalf of qualified Canadian enterprises that are in need of our services.





#### **Client Engagement**

C-RISK's risk management and risk mitigation products are offered exclusively through its captive clients, being Infrabanx™ and Conscribe-ItI™.

C-RISK does not entertain any inquiries outside of this framework.





#### **Operational Framework**

C-RISK operates through its network of strategic partners in Canada and Host Countries, which are deemed one or more of the following:

- Canadian Crown Corporations,
- insurers, reinsurers, guarantors, and reconstruction agencies,
- State-owned enterprises,
- Financial institutions, and
- Export credit agencies.



# ...AND BEYOND



## **CANADIAN R.I.S.K. COMPLIANCE!™**

C-RISK is mandated to engage in the development, implementation, and support of advanced risk management, risk mitigation, and securitisation programs that will support its members and participants through legal, financial, ethical, and moral activities, whilst furthering the mission and objectives of Canadian Infrastructure Solution™. Its mandate requires it to undertake all required tasks and measures that must be taken prior and during a project to prevent possible loss of its members and participants' funds, properties, goods, and services.

# **EXCLUSIVELY TO MEMBERS, PARTICIPANTS, AND REGISTRANTS OF: -**

#### INFRABANX™

Infrabanx Corporation ("Infrabanx $^{\text{TM}}$ ") is a special purpose infrastructure corporation that was formed under the *Canada Business Corporations Act.* Infrabanx $^{\text{TM}}$  utilises C-RISK to Remove Risk Barriers $^{\text{TM}}$  with respect to:

- Economic Reform: by providing its income protection assurance services to the investors, host country governments and financial institutions with the aim of enabling Sector Sponsors to attract the critical mass of funds for the purpose of economic development.
- 2. Business Advancement: by providing investment protection solutions to investing members of Infrabanx™ and Conscribe-it!™ that provide credit and/or liquidity facilities to eligible registrants of Conscribe Network!™ related to their trade and commerce activities.





#### **CONSCRIBE-IT!™**

Conscribe-It! Corporation ("Conscribe-It!™") is a Canadian-controlled special purpose corporation that is incorporated under the provisions of the *Canada Business Corporations Act*.

Conscribe-Itl™ utilises C-RISK to Remove Risk Barriers™ with respect to its multinational trade and commerce platform, a.k.a. Justatit™, which consists of a series of specialised portals, namely:

- Conscribe.Company
- · Conscribe.Network
- iConscribe.com
- Shariah.Biz

# **Eligible Registrants**

An authenticated user of Conscribe Network! $^{\text{TM}}$  may subscribe and utilise the products or services of SPIV!CA in respect to:

- Canadian Infrastructure Solution™ system members, participants and their investors;
- · Eligible exporters, importers, and investors;
- Eligible Servicers that transact in or through C-RISK platforms; and,
- Specialised financial institutions.

#### **PRODUCTS AND SERVICES**

SPIV.CA™ — The secured project investment vehicles, sovereign infrastructure finance vehicles, hybrid development iSPIV™, and all special purpose products of C-RISK are made available exclusively to Infrabanx Network!™ and Conscribe Network!™, in and through SPIV.CA™. Its derivative products may be used to enhance, enforce, ensure compliance, certify, supplement, and reinforce export credit agencies, insurers and reinsurers, underwriters and financial institutions, governments, and private investors position with respect to their investment relating to economic reform and trade activities pertaining thereto.

**R** | **A** | **R** | **E**<sup>™</sup> is the custody and liquidity reserve compliance and enforcement product of C-RISK designed to ascertain that adequate risk-weighted asset collateralisation levels are always maintained and available in order to meet the timely redemption obligations of an investment.

I|R|O|N<sup>™</sup> is the insurance, reinsurance, compliance and enforcement product designed to provide all required assurance, insurance and reinsurance coverages necessary for the protection of project owners, investors, sector sponsors, prime/subcontractors, servicers, members, and participants involved in a given transaction undertaken by eligible registrants of Infrabanx Network!<sup>™</sup> via Conscribe-It!<sup>™</sup>.

**S|U|R|E**<sup>™</sup> is the surety compliance and enforcement product of C-RISK that is used to equip and power the bank products of Infrabanx<sup>™</sup>. It provides an accountholder with security and liquidity for timely redemption, fulfilment of an obligation, or secured debt payment.

**Keymenization™** (or Keymen™) product encompasses the human resource aspect of compliance and enforcement mechanism through C-RISK's risk management division, SURIX!CA™ in Canada and its territories.

**imailex**<sup>™</sup> is the information exchange product of C-RISK used for data verification, authentication, assurance, compliance, and enforcement.

